

AdInsure Underwriting Workbench

AdInsure Underwriting Workbench is a unified hub for underwriters, consolidating risk data, activities, and documentation. It streamlines the management of new business, renewals, and endorsements in one centralized location.

FEATURES OVERVIEW —

Your digital hub for commercial P&C underwriting

Underwriter dashboard

Manage the full underwriting cycle, including task overview, assignment, reporting and third-party data integration.

Case & opportunity management

Manage and score opportunities in AdInsure or through integration with existing CRM systems, collaborate, and prepare offers.

Risk management

Assess risk using AdInsure questionnaires or third-party data, select low-risk partners, and manage inspections.

Configuration capabilities

Configure workflows, underwriting and business rules, and UI forms with the unique no-code low-code AdInsure Studio tool.

Clause management

Easily manage clauses with features that include automated clause selection, definition of new clauses, and a comprehensive library.

Other out-of-the-box features

Access a 360° view of clients and partners, manage capacity, and easily batch-import and manage insured objects.

INTEGRATION CAPABILITIES —

Seamless integration with existing insurance systems

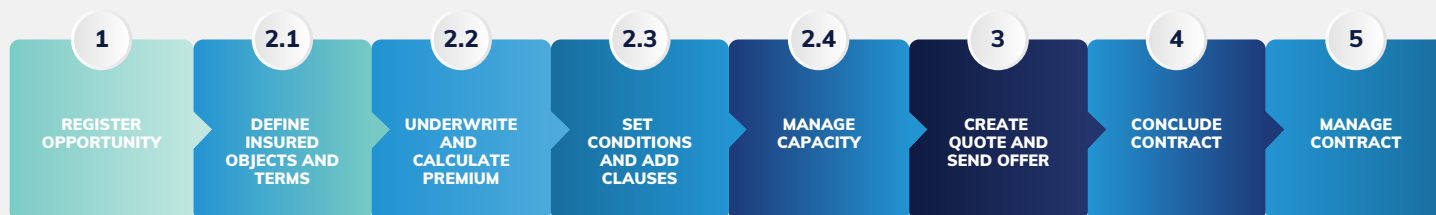
The AdInsure UW Workbench integrates easily with existing client, partner, rating, and document systems.

New opportunities can be captured automatically from CRM platforms and broker portals. Completed underwriting results flow directly into Policy Administration systems, ensuring efficiency without costly custom development.



AdInsure UW Workbench: Out-of-the-box underwriting process

AdInsure provides out-of-the-box processes that can be easily adapted with no-code/low-code tools, enabling quick configuration of workflows, from managing opportunities to preparing offers, creating contracts, and closing deals.



BENEFITS —

Boost underwriting performance with collaboration and automation

Enhanced services and clarity

Centralize operations and deliver end-to-end transparency. This eliminates the data silos common in legacy and first-generation platforms

Improved collaboration and transparency

Ensures a smooth transition of tasks across teams, and easy progress monitoring offering transparency across the whole UW process.

Enhanced productivity through automation

Reduce manual work with rule-based automation of workflows and data entry to decrease effort and error rates.

Optimized case assignment

Direct tasks to the right team member or department, ensuring efficient case management and clear accountability.

Integrated system efficiency

Consolidate platforms and communication pathways, and eradicate eliminate the need for redundant data entry across systems, minimizing errors.



INDUSTRY RECOGNITION —

Analyst recognition and awards



Gartner

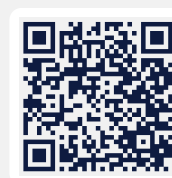
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ABOUT —

Adacta

Adacta is a leading software provider for the insurance industry. Its award-winning insurance platform – AdInsure – provides life and non-life insurers with a future-proof way to streamline their operations and processes. Since 1989, Adacta has spent decades helping insurance organizations grow their digital capabilities and drive increased profit. Their mission is simple: Empower tomorrow's industry leaders to realise their potential through technology.



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