

# Digitalize your brokerage for speed and agility

AdInsure offers Commercial Brokers an all-in-one digital solution to optimize front- and back-office operations. Streamline your business processes, improve productivity and collaboration, and unlock new levels of efficiency.



# Aging legacy is a key obstacle to agility for many brokers

Many commercial brokers struggle to ensure the agility to meet the changing market demand due to the aging legacy technology and siloed IT architecture.

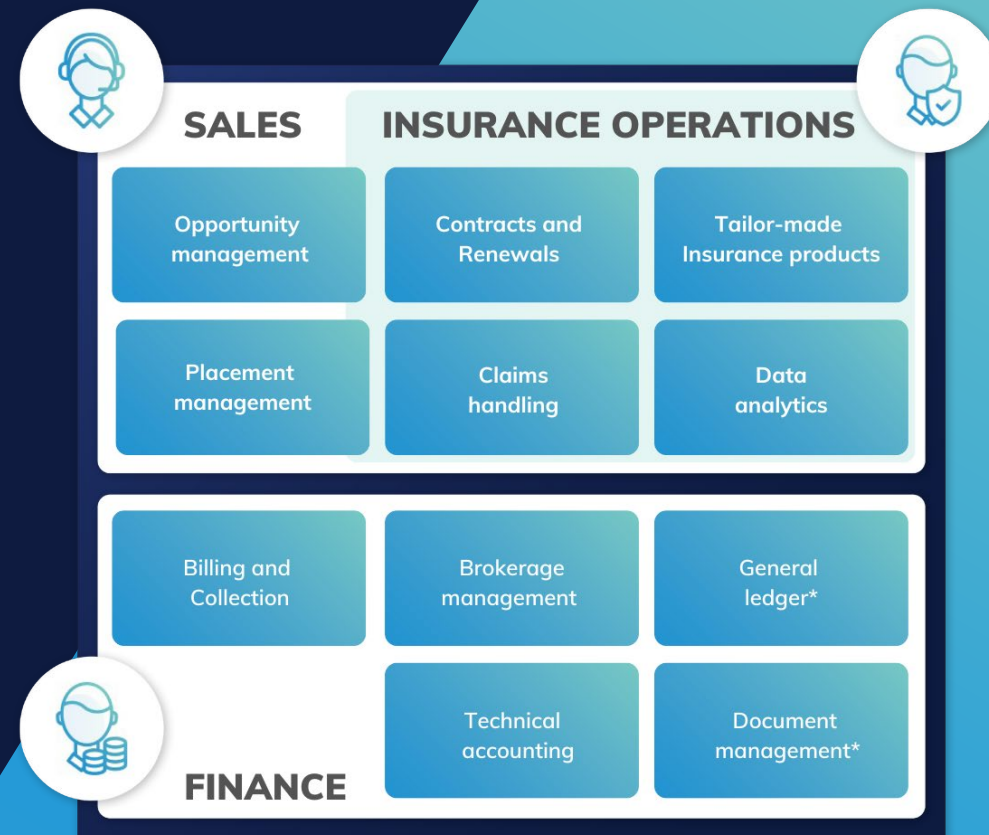
Some of the major challenges include:

- Use of disparate IT systems, tools, and forms across different functions and lines of business
- End of life of IT systems
- High cost of maintenance
- Low data quality due to manual data entrance and non-integrated systems
- Tech talent shortage
- No support for custom Industrial products (bundled coverages from different insurance partners)

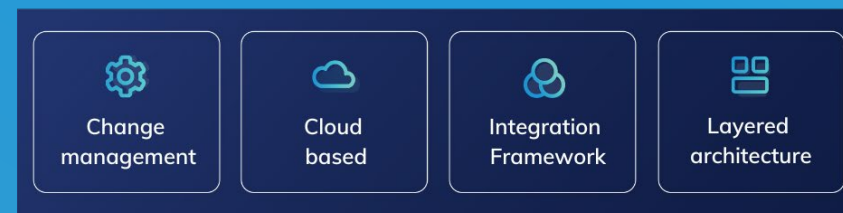


# AdInsure helps commercial brokers to fully digitalize their business

- Streamline processes: placement, contracts and renewals, claims, and financial management
- Enhance client and insurance partner communication
- Effectively manage customer and partner data
- Offer digital tools to front and back-office teams
- Cater to both standard and tailor-made industrial insurance products
- Adopt low-code configuration tools
- Elevate Data Analytics
- Offer flexible deployment: Cloud or on-premise
- Adopt an agile, future-oriented technology platform



\*External systems





# It supports all your business teams, from sales to the back-office

AdInsure supports commercial brokers to digitalize their entire back and front-office operations to streamline business processes across different lines of business and regions.

It provides all the features they need to meet existing and future customer demands and introduce a more agile approach toward carriers.

### **Opportunity and placement management**

Manage opportunities and fast-track the RFP process to reduce the time needed to select the best offer.

### **Brokerage management**

Implement various models of commission calculation and payments to assure flexibility and operations across different regions.

### **Offer & contract management**

Design proposals, communicate with, compare and select insurers' offers, conclude contracts, and manage contract changes.

### **Billing and Collection**

Automate the processes of sending of invoices, reminders, and other documents related to payment obligations.

### **Insurance partner management**

Select leading and participating insurers, define premium and risk splits, manage international market coverage.

### **Technical accounting**

Leverage the analytical data in subledger and integration with external general ledger.

### **Claims handling**

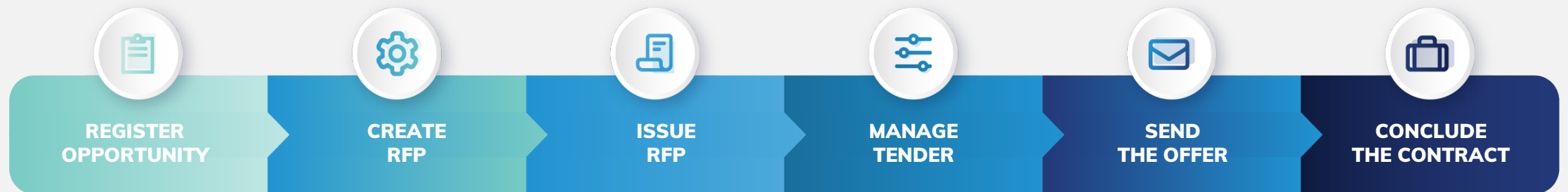
Manage the claim process, dependent on the insurance contract or participating insurers.

### **Tailor-made industrial products**

Create custom offers for your market segment based on framework agreements with your insurance partners

# AdInsure supports you across the whole placement process

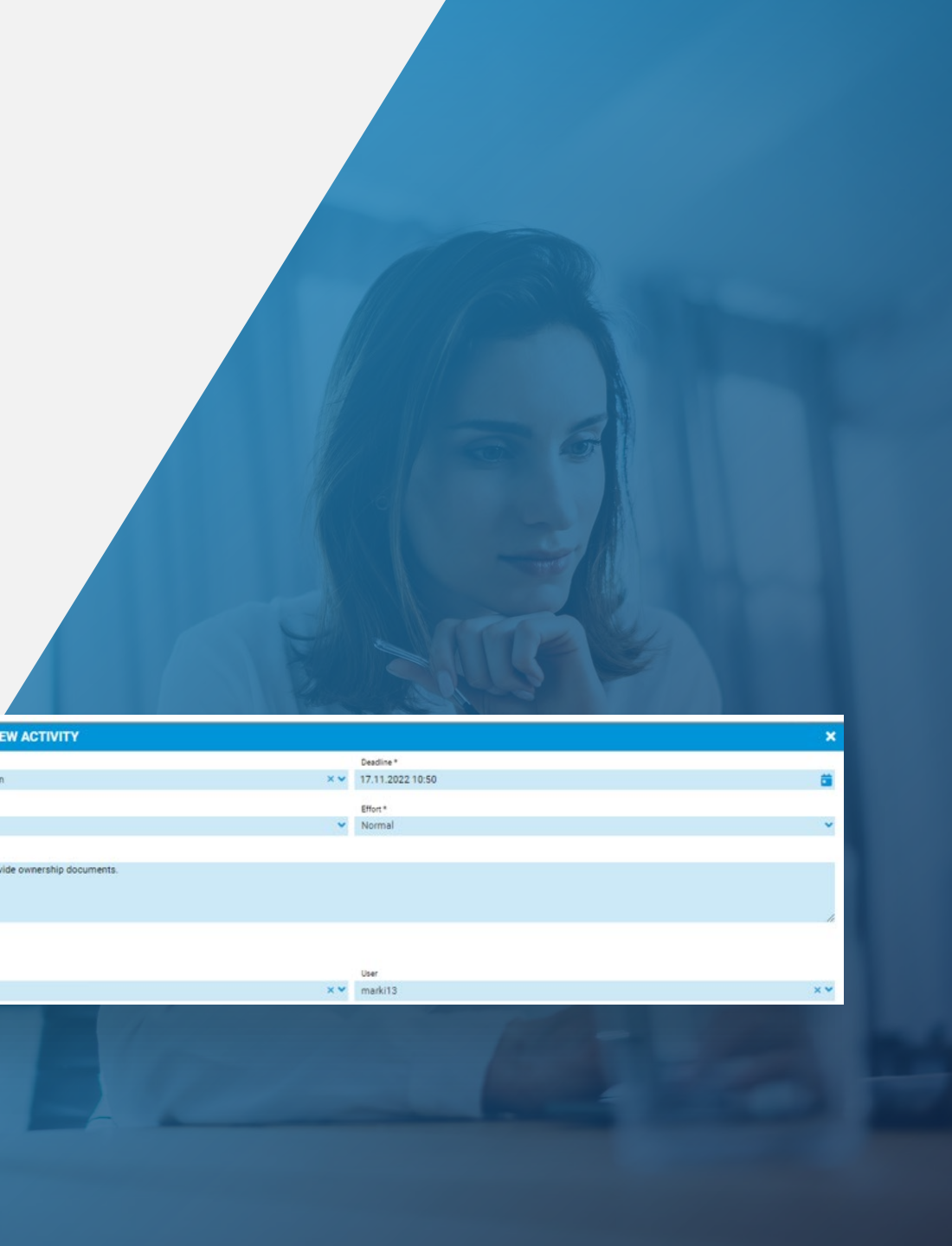
- Analyze client needs: define the scope of coverages, conditions, and clauses
- Research the market: select insurers based on previous deals or new requirements
- Run the tender process: create and issue the RFP
- Negotiate the offers: negotiate the insurer's proposal, rates, and terms
- Present the offer: create proposals and discuss options
- Finalize the policy: arrange inspections, ensure conditions, fill in forms, issue the documentation



AdInsure PLACEMENT  
PROCESS

# Manage all your new sales opportunities

- Record your sales opportunities: directly in AdInsure or via integrations with a third-party CRM system/Partner Portal
- Score the opportunity and assign your team: manage activities for your sales and specialist team
- Manage client data: insured entity, censured entity, attachments.
- Outline needed coverages: line of business, insurance product
- Define RFP terms: coverages, limits, expiration date, payment terms
- Digital workplace: Sales expert-focused portal with dashboards, activities, reminders



SC-0000003/2022 - NEW ACTIVITY

Activity Kind *	Deadline *
Collect additional information	17.11.2022 10:50
Priority *	Effort *
Normal	Normal
Description *	
Pls. clarify item 7.22 and provide ownership documents.	
ASSIGN TO	
Group *	User
Bavaria	marki13

# Create RFP

- Review the opportunity and detail the requirements
- Define standard and additional coverage related to the product line
- Define Conditions, including limits and deductibles
- Select best-suited clauses manually or automated based on historical data
- Define RFP terms such as validity dates
- Approve the RFP based on the pre-submission workflow

# Issue RFP

- Review the system-suggested Insurer list based on defined business rules (LoB, insurer rating, and more).
- Select Insurers to be invited for the RFP
- Use the existing database of partners and contracts to find best-fit insurers
- Start the tender process, invite Insurers, and submit all required information
- Place the RFP directly via AdInsure or other tools, such as CRM

← REQUEST FOR QUOTE SMI-0000006/2022 (ACTIVE)

PARTICIPANTS

TERMS

COVERAGE GROUP

FLEET GROUPS

PREMIUM RATES

LIMITS & DEDUCTIBLES











CONDITIONS & CLAUSES


PAYMENT TERMS

ORGANISATION




INSURERS


INSURERS

INSURER	APPROVAL STATUS	APPROVED BY	APPROVAL DATE	
Kaigun Insurer	Disapproved	Lenny	27.10.2022	 
Allianz Direct Versicherungs-AG	Approved	System	27.10.2022	 
AXA Versicherung AG	Approved	System	27.10.2022	 
Generali Deutschland AG	Approved	System	27.10.2022	 
Bavaria Reinsurance Malta Ltd	Approved	System	27.10.2022	 

 ADD NEW

ATTACHMENTS

ATTACHMENT TYPE	NAME	DESCRIPTION	RECEIVED DATE	
Vehicle Specification	Vehicle Specification	Vehicles	27.10.2022	  

 ADD

# Collaborate with invited insurers and select the best offer

- Manage tender directly in AdInsure or via integrations
- Collaborate and communicate with insurance partners
- Get offers, rates, and clauses from insurers
- Compare and evaluate offers; side-by-side display of multiple Insurer offers
- Select the best-fit offer
- Define contract participants; select leading and participating insurers across different regions for international programs
- Define participation terms: premium and risk splits, and brokerage type
- Define tax terms for different regions

INSURER OFFER 10-0239/2025 (SUBMITTED)

INSURER OFFER PARTICIPANTS TERMS PAYMENT TERMS COMMENTS

**DEFINE OFFER**

Insurer Type \* Leading Insurer Risk Share 80.00 % Placement Applicable on Lower Risk Share

Brokerage \* 15.00

**COVERAGE DETAILS**

Insurer Premium EUR 5,000.00

Coverage \* Property Insurance

**Risks**

Fire, lightning, explosion Limit 50,000.00 EUR Deductible (Amount) EUR 500.00 Deductible (Percentage) --

Insurance Expert Administrator

Policyholder Deutsche Telekom USA Insured Person Deutsche Telekom USA

Request for Quotation RFI-0000067/2025 Expiration Date 03.03.2025

Insurer AXA Konzern AG

Type Leading Insurer Risk Share 80.00%

REQUEST FOR PROPOSAL RFI-0000067/2025 (OFFER SELECTED)

MAIN INFORMATION QUESTIONNAIRE LIMITS & DEDUCTIBLES CONDITIONS & CLAUSES PAYMENT PLAN INSURERS INSURER OFFERS OFFER COMPARISON ORGANISATION

**OFFER COMPARISON**

	AXA KONZERN AG	GENERALI DEUTSCHLAND AG	ERGO VERSICHERUNG AG	SWISS RE EUROPE S.A., NIEDERLASSUNG DEUTSCHLAND MUNICH	ZURICH INSURANCE GROUP	SUMMARY
Leading/participating Insurer	Leading Insurer	Leading Insurer	Participating Insurer	Participating Insurer	Participating Insurer	
Coverage	Property Insurance	Property Insurance	Property Insurance	Property Insurance	Property Insurance	
Insurer Premium	5,000.00	5,500.00	690.00	3,000.00	500.00	
Risk Share	80.00%	75.00%	10.00%	20.00%	5.00%	<b>Total: 100.00%</b>
Original Risk Share	80.00%	75.00%	10.00%	20.00%	5.00%	
Applicable on Lower Risk Share?	✗	✗	✗	✗	✗	
Commission	15.00%	16.00%	9.00%	10.00%	2.00%	<b>Average: 13.00%</b>
Fire, Lightning, Explosion	✓	✓	✓	✓	✓	
Vehicle Impact, Smoke, Sonic Boom	✓	✓	✓	✓	✓	
Tap Water Or Water Damage From Pl...	✓	✓	✓	✓	✗	
Earthquake, Tsunami	✓	✓	✓	✓	✗	
Glass Breakage Damage	✓	✓	✓	✓	✗	
Has Own Clause?	✓	✗	✗	✗	✗	

**COMMENTS** 1-1 (1)

**MESSAGE**

Administrator, 17.01.2025 09:52  
Client needs Offer ASAP!

+ Add

Sales Executive Daša Rotar Insurance Expert Administrator

Product Line Property

Average Loss Ratio 0.60

Inception Date 01.01.2025 Expiry Date 01.01.2027

Expiring Offer Yes Offer Valid To 03.03.2025

Policyholder Deutsche Telekom USA

Contract DTAG-000069/2025

Save



# Manage brokerage for all your business partners

- Manage different brokerage types (standard, retained)
- Set default brokerage (per LOB and insurance product) and fee calculation rules for each insurer
- Set custom brokerage rate and type
- Automate brokerage calculations based on configurable rules (per insurer, product, or line of business)
- Define brokerage rules for different markets and lines of businesses
- Calculate brokerages as monthly settlements or as a retained brokerage model
- Co-brokerage (supported as leading and participating broker)

The screenshot displays the Adacta Brokerage Management interface. The main window shows the 'INSURER AGREEMENT: VV-0010/2023 (ACTIVE)' with tabs for 'DOCUMENT INFORMATION', 'BROKERAGE RULES', and 'OVERVIEW'. The 'BROKERAGE RULES' tab is active, showing a 'BASE BROKERAGE RULE' section with a 'New Rules' dialog box open. The dialog box contains a table with columns: INSURER TYPE, LINE OF BUSINESS, COUNTRY, INSURANCE PRODUCT, CONTRACT, BROKERAGE TYPE, BASE TYPE, AMOUNT/RATE, VALID FROM, and VALID TO. The table lists two rules: one for Commercial insurance with a Net Premium Rate of 20% and another for Commercial insurance with a Net Premium Rate of 20%. The 'New Rules' dialog box also includes a 'Close' button.

INSURER TYPE	LINE OF BUSINESS	COUNTRY	INSURANCE PRODUCT	CONTRACT	BROKERAGE TYPE	BASE TYPE	AMOUNT/RATE	VALID FROM	VALID TO
Commercial	N/A	N/A	Standard/Motor/Product	N/A	Direct Brokerage	Net Premium Rate	20%	01.01.2020	N/A
Commercial	Legal Aid	N/A	Company/Legal/Protection	N/A	Direct Brokerage	Net Premium Rate	20%	01.01.2020	N/A

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# Manage the whole contracting cycle

- Confirm offer before they are sent to the client at different levels (line of business, region)
- Create multiple offers for the same opportunity
- Conclude the Contract, including terms and clauses, and the necessary documentation
- Bundle multiple coverages on a single contract
- Manage required inspections or appraisals
- Manage amendments for terms adjustments, insured object changes, and renewals
- Automate premium calculations

**AdInsure**

» RS QUOTE (DRAFT)

PARTICIPANTS QUESTIONNAIRE TERMS INSURED OBJECTS OBJECT GROUPS LIMITS CONDITIONS & CLAUSES ORGANISATION INSURERS

**PARTICIPANTS**

**Policyholder general information**

Policyholder Name  
ERGO Versicherung AG

Address  
ERGO-Platz 1, 40198 Düsseldorf, North Rhine-Westphalia, Germany

**Additional insureds, co-brokers, others**

PARTICIPANT NAME	PARTICIPANT ROLE	ADDRESS
Kaigun Insured	Affiliated Company	Some Street 1, Somewhere, 123456, 80331 München, Bayern, Germany

+ Add

**COMMENTS**

MESSAGE

There is no data to display

+ Add

**ATTACHMENTS**

ATTACHMENT TYPE	NAME	DESCRIPTION	PACKAGE DATE
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There is no data to display

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Sales Executive  
N/A

Five Year Loss Ratio Average  
N/A

Product Line  
N/A

Application Date  
N/A

Inception Date  
N/A

Expiring Offer  
N/A

Policyholder  
N/A

Net Premium  
N/A

Standard Limit  
N/A

Number of comments  
0

# Import and manage insured objects


- Automated import of insured objects via integrations
- Manual import of objects from Excel
- Store and manage object data (example: geographical location data)
- Track and compare object value (example: property value)
- Verification and marking of deviations in the number of objects compared to the previous year (reporting on removed and newly added locations)
- Validation of mandatory data
- Validation of data format

← **IMPORT OBJECTS** 112 (IMPORTED)

GENERAL INFO LOADED OBJECTS


**GENERAL INFO**






Contract Number \* DTAG-000170-002/2025

Excel Import File \* Import File - add object - 3.xlsx 








← **IMPORT OBJECTS** 112 (IMPORTED)

GENERAL INFO LOADED OBJECTS PROCESSED OBJECTS

**LOADED OBJECTS**  1-5 (9) 5 < > << >> ▲

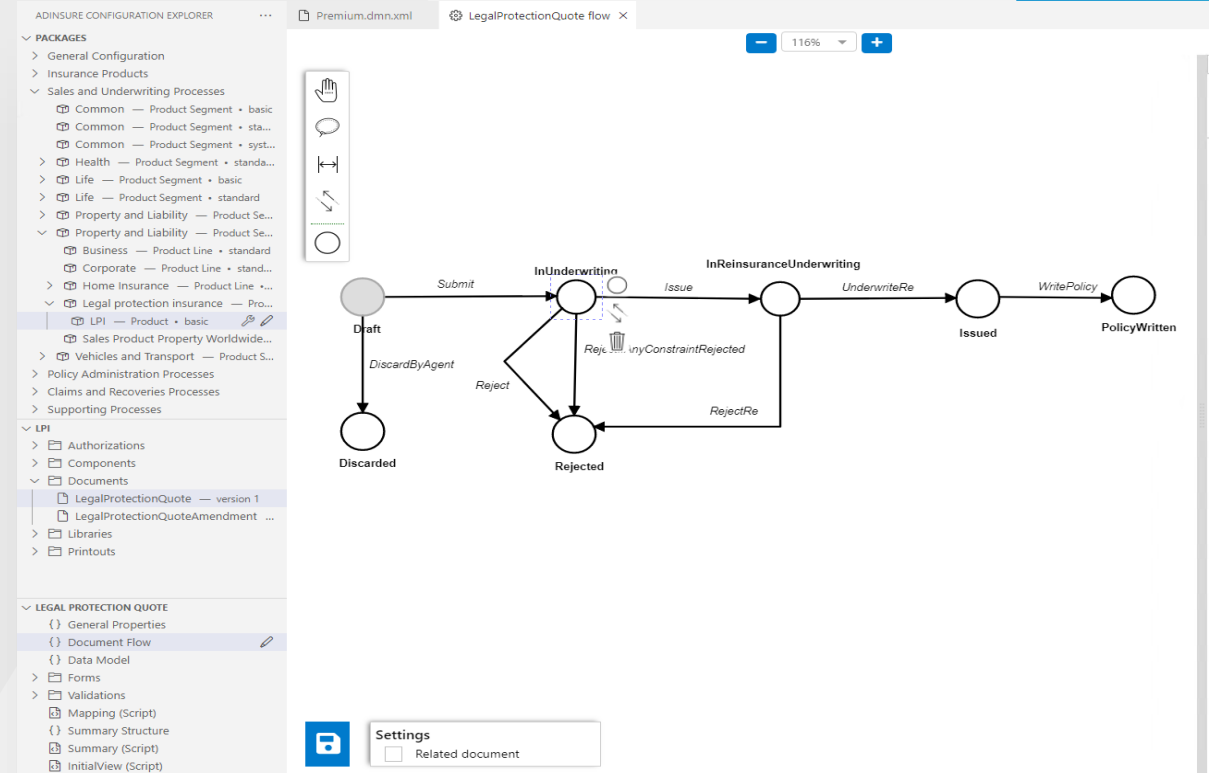
SHEET NAME	LOCATION ID	STREET	CITY	STATE	ZIP	LATITUDE	LONGITUDE	OCCUPANCY	✚ STATUS	
Retail	21	1500 E Medical Center Dr	Ann Arbor	MI	48109	-	-	-	✓	
Distribution Centers	DC1234	2750 Allison Ln	Jeffersonville	IN	47130	39.0000	-85.0000	Distribution Center	✓	
Cell sites Legacy Sprint	PR15363839	Avenida Rafael Cordero, Plaza Centro Mall	CAGUAS	PR	725	19.0000	-60.0000	Customer site	✓	
Cell Site	SEY1234A	506 2nd Ave	Seattle	Washington	98134-1216	47.1111	-122.2222	-	✓	
Switches NOC Pops Labs etc	SP1000	4525 Oak St, MO 64111	Kansas City	KS	66251	40.1111	98.9999	Switch	✓	

**OBJECTS DIFFERENCES** 1-9 (9) 15 < > << >> ▲

SOURCE DOCUMENT	RECORD KEY	SHEET NAME	OBJECT ACTION	PML CHANGE	
112	SEY1234A	Cell Site	Edited	0.00%	
112	PR15363839	Cell sites Legacy Sprint	Edited	0.00%	
112	TPLS200	Data Centers	Edited	0.00%	
112	TPLS222	Data Centers	Edited	0.00%	
112	TPLS224	Data Centers	Edited	11.43%	
112	DC1234	Distribution Centers	Edited	0.00%	
112	21	Retail	Edited	0.00%	

# Create tailor-made products based on your unique market insights

- Design and Configure custom products
- Bundle various coverages from different insurance partners
- Configure custom risk groups and other product elements
- Design a specific Sales, Contract management, and Claims processes for every line of business or even product
- Reuse configuration components
- Implement changes without changing the code with the use of No code tools (AdInsure Studio)



# Automate invoicing and payment obligations

- Manage general invoicing, billing, and collection
- Support multiple payment methods (SEPA, UPN, CC)
- Automate postings for policyholders and insurers
- Configure tax treatments based on country-specific rules
- Create credit and debit notes
- Settle insurers' monthly accounts
- Generate statistical premium invoices
- Handle exchange rates

AdInsure HI, Administrator

## INVOICE OVERVIEW

Debtor Contract Number Invoice Number Product

Invoice Date From Invoice Date To Due Date From Due Date To

01.01.2022

Export Clear Search

INVOICE NUMBER	CONTRACT NUMBER	INVOICE DATE	DUE DATE	DEBTOR	PAYMENT MODE	NET AMOUNT	TAX AMOUNT	TOTAL AMOUNT	LAST SENT DATE		
RSA-PR-00006/2022	RSA-VT-00003/2022	15.11.2022	01.01.2021	Rival Broker Company	Invoice	489.60 EUR	93.02 EUR	582.62 EUR	N/A		
KFZ-PR-00007/2022	KFZ-VT-00002/2022	16.11.2022	01.01.2022	Rival Broker Company	Invoice	5,000.00 EUR	950.00 EUR	5,950.00 EUR	N/A		
KFZ-PR-00008/2022	KFZ-VT-00004/2022	16.11.2022	01.01.2022	Rival Broker Company	Invoice	100.00 EUR	19.00 EUR	119.00 EUR	N/A		
KFZ-PR-00013/2022	KFZ-VT-00005/2022	16.11.2022	01.10.2022	Anton Sepa	Wire Transfer - SEPA	5,000.00 EUR	950.00 EUR	5,950.00 EUR	16.11.2022 09:20		
RSA-PR-00009/2022	RSA-VT-00001/2022	16.11.2022	01.01.2021	Rival Broker Company	Invoice	489.60 EUR	93.02 EUR	582.62 EUR	N/A		

Premium Items

Export

INSURER	INSURER CONTRACT NUMBER	AMOUNT
Berkshire Hathaway Specialty Insurance	N/A	97.92 EUR
ERGO Versicherung AG	N/A	48.96 EUR
MSIG Insurance Europe AG	N/A	171.36 EUR
Swiss Re International SE Niederlassung Deutschland	N/A	97.92 EUR
XL Insurance Company SE, Direktion für Deutschland	N/A	73.44 EUR

Tax and fee items

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# Prepare everything your general ledger needs

**Adinsure** Hi, Administrator

**SUBLEDGER OVERVIEW**

Posting Date From: Posting Date To: GL Account: Currency: \*\*\*

Person: Contract Number: RSA-VT-00003/2022 Document Number: Document Type: \*\*\*

Cost Centre: Category: Person Type: Booking Type: \*

ICP: ☐ Non ICP Insurance Product: \*

More Filters Export Clear Search

POSTING DATE	GL ACCOUNT	DEBIT	CREDIT	CURRENCY	CONTRACT NO.	POSTING DOCUMENT	CATEGORY	BOOKING TYPE	ICP	PRODUCT CODE	COST CENTRE	PERSON CODE	PERSON TYPE	EVENT DATE	DOCUMENT NO.
15.11.2022	262006001SA Dreba-1-(Stammkonto)	582.62	0.00	EUR	RSA-VT-00003/2022	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	29.11.2022	64
15.11.2022	2301100001A Debitoren-Forderungen Inland	0.00	93.02	EUR	RSA-VT-00003/2022	RSA-VT-00003/2022	Tax	Real	0	RollingStockAll	831	1	Customer	29.11.2022	64
15.11.2022	2301100001A Debitoren-Forderungen Inland	0.00	489.60	EUR	RSA-VT-00003/2022	RSA-VT-00003/2022	Premium	Real	0	RollingStockAll	831	1	Customer	29.11.2022	64
15.11.2022	4201100001A Kreditoren-Verbindlichkeiten Inland	9.79	0.00	EUR	RSA-VT-00003/2022	RSA-VT-00003/2022	Brokerage	Real	0	RollingStockAll	831	4	Insurer	15.11.2022	INSBRK-4-00006-1/
15.11.2022	5301011801A Umsatzerlöse Versicherung Provisionserlöse	0.00	9.79	EUR	RSA-VT-00003/2022	RSA-VT-00003/2022	Brokerage	Real	0	RollingStockAll	831	4	Insurer	15.11.2022	INSBRK-4-00006-1/
15.11.2022	4201100001A Kreditoren-Verbindlichkeiten Inland	4.90	0.00	EUR	RSA-VT-00003/2022	RSA-VT-00003/2022	Brokerage	Real	0	RollingStockAll	831	5	Insurer	15.11.2022	INSBRK-5-00006-1/
15.11.2022	5301011801A Umsatzerlöse Versicherung Provisionserlöse	0.00	4.90	EUR	RSA-VT-00003/2022	RSA-VT-00003/2022	Brokerage	Real	0	RollingStockAll	831	5	Insurer	15.11.2022	INSBRK-5-00006-1/
15.11.2022	4201100001A Kreditoren-Verbindlichkeiten Inland	17.14	0.00	EUR	RSA-VT-00003/2022	RSA-VT-00003/2022	Brokerage	Real	0	RollingStockAll	831	6	Insurer	15.11.2022	INSBRK-6-00006-1/
15.11.2022	5301011801A Umsatzerlöse Versicherung Provisionserlöse	0.00	17.14	EUR	RSA-VT-00003/2022	RSA-VT-00003/2022	Brokerage	Real	0	RollingStockAll	831	6	Insurer	15.11.2022	INSBRK-6-00006-1/
15.11.2022	4201100001A Kreditoren-Verbindlichkeiten Inland	9.79	0.00	EUR	RSA-VT-00003/2022	RSA-VT-00003/2022	Brokerage	Real	0	RollingStockAll	831	7	Insurer	15.11.2022	INSBRK-7-00006-1/

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- Manage journals, accounting tasks, and entry periods
- Oversee accounts receivable and payable
- Reconcile bank statements
- Configure posting schemas
- Handle payment orders
- Maintain chart of accounts and general ledger
- Track accounting cards

# Record and/or manage insurance claims

## Perform statistical insurance Claims process

- Record claim for statistical purposes
- Communicate with insurers and clients
- Generate claim reports

## Perform standard insurance Claims process

- FNOL
- Claim handling, calculation, and liquidation
- Claim reserve automation
- Automated deductibles and limits
- Claims underwriting
- Refund management
- Mass Claim management
- Legal procedures
- Claims reports and analytics

Ad|insure

← NON LIFE CLAIM: SD-00022/2022 (ACTIVE)

CLAIM BASIC DATA | REGISTRATION | RESERVE | CALCULATIONS | RELATED DOCUMENTS | CLOSING DETAILS | LETTER ADDITIONAL PROPERTIES

**CONTACTING PARTY**

Contacting Party \*  
Testing Supply Company, Inc. [Person Icon]

Contact Method

First Name  
Testing Supply Company, Inc.

Last Name

Phone  
555-444-333

Email  
main@tester.de

**CLAIMANT**

Claimant Party \*  
Testing Supply Company, Inc. [Person Icon]

First Name  
Testing Supply Company, Inc.

Last Name

Phone  
555-444-333

Email  
main@tester.de

Country  
DE

City  
München

**CLAIM EVENT**

Claim Event Number \*  
SE-00019/2022

Event Date \*  
02.12.2022 [Calendar Icon]

Country  
Germany [Search Icon]

Event Cause  
Improper handling / bad workmanship

City

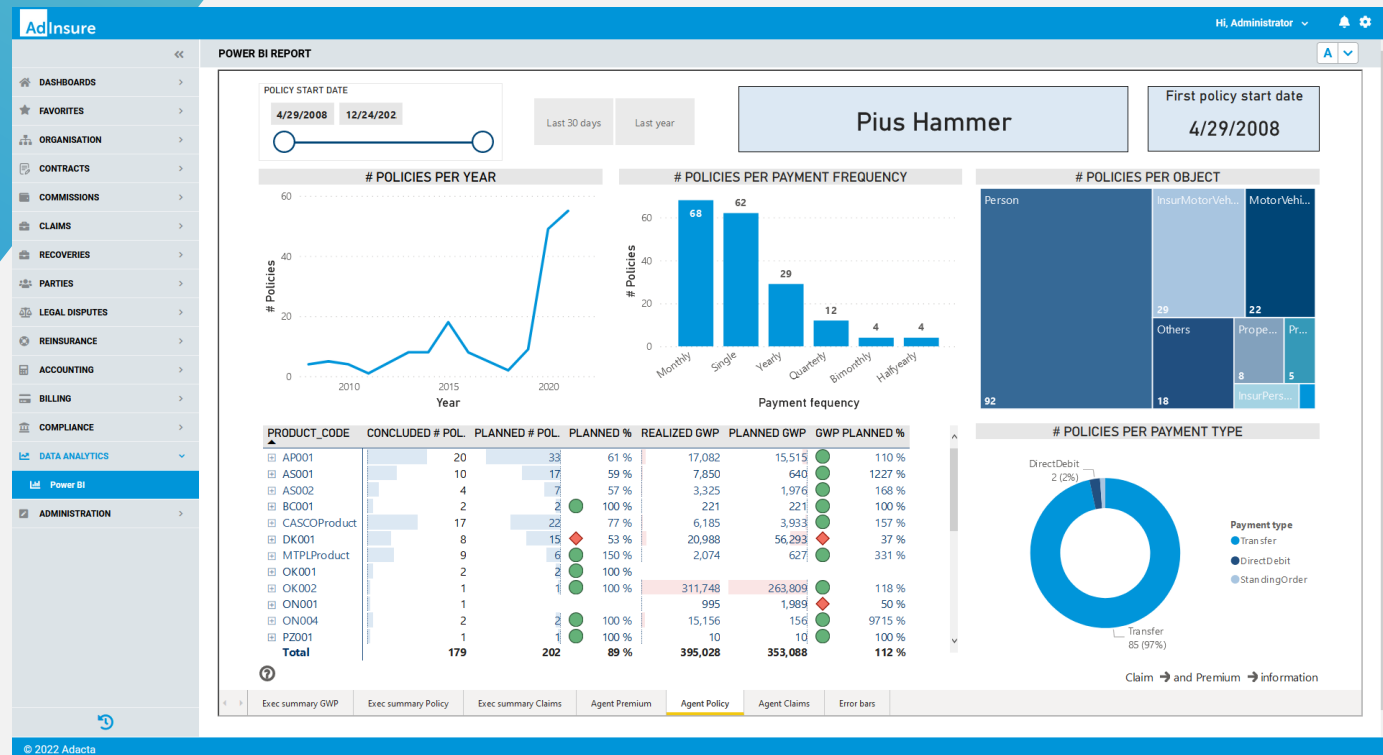
ZIP Code

Event Description

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# Embrace real-time reporting with integrated BI

- Microsoft Power BI capabilities integrated natively into AdInsure
- Role based reports
- Extensive policy reports such as premium, income, open items, commissions, loss amounts
- Reports on claims such as claims amount, number of claims, open and closed claims
- Reports on partner insurers including leading and participating partners
- Custom dashboards for different roles and types of reports, Role-based



# AdInsure offers modern capabilities for operation teams

AdInsure provides all the technical capabilities and tools your IT and Operation teams need to meet future customer and market demands.

From a modern integration framework and low-code configuration tools to Cloud operations.

## **Modern integration framework**

Easy integration with existing and future systems and technologies via APIs or service buses.

## **Low code approach to change management**

User-friendly and fast configuration and deployment of insurance products with AdInsure Studio.

## **Cloud based**

Fast-track your tendering process with an end-to-end solution and reduce the time needed to select the best offer.

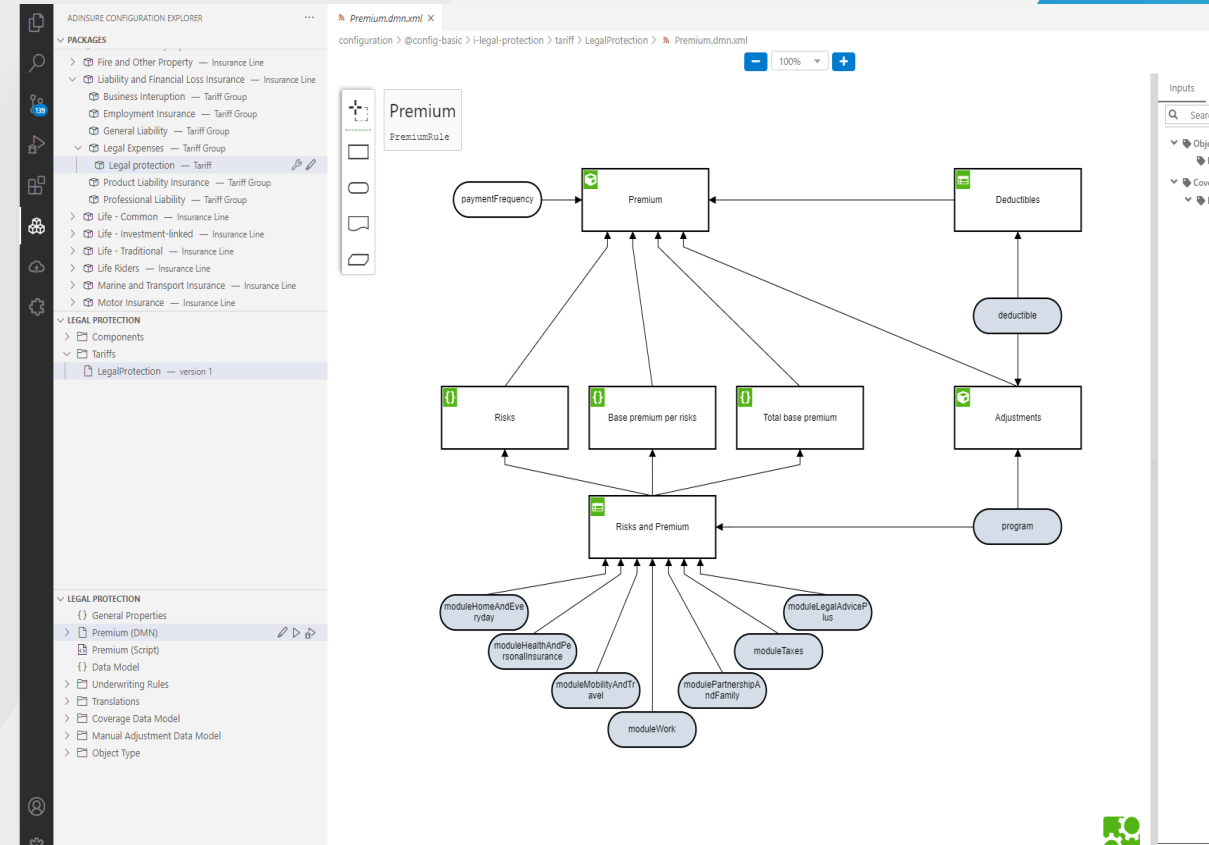
## **Layered architecture**

AdInsure features a fully configurable, layered architecture.



# Manage changes to the entire product portfolio with AdInsure Studio

- Design standard and custom coverages and products
- Accelerate product development from rapid prototyping to testing and deployment
- Define and manage risk groups, coverages, tariffs, and other items
- Modify various product components to create custom insurance products
- Hierarchical definition of insurance conditions across business lines.
- Product configurations testing in a controlled environment.
- Reusable configuration components enable the swift design of new products and product variants





# Easily integrate with existing systems and emerging technologies

- Out-of-the-box API for all configuration changes
- Service bus integration frameworks
- Open for integration with Insurtech
- Sales-side CRM rest API integration framework (Party integration, CRM opportunity creating Application)
- Insurer-side CRM rest API integration framework (Party integration, RFQ submission creating a CRM opportunity)

The screenshot displays a web-based API documentation interface. At the top, a 'Servers' dropdown menu is set to 'http://localhost:60000/api/pas/contracts/GroupTravelQuote/1/'. Below this is a 'Filter by tag' input field. The interface is divided into two main sections: 'Basic operations' and 'Workflow'. The 'Basic operations' section lists seven endpoints: a POST endpoint for creating a new contract, a POST endpoint for evaluating a contract document, a POST endpoint for evaluating a contract document by number, a GET endpoint for getting available operations for a specific contract, a GET endpoint for retrieving a contract by ID, a GET endpoint for retrieving a contract document by number, and two PUT endpoints for updating a contract and its ownership. The 'Workflow' section lists three endpoints: a GET endpoint for getting available transitions for a specific contract document, a POST endpoint for making a specified transition on a contract document, and a GET endpoint for getting related documents for a specific contract document. Each endpoint is represented by a colored box (green for POST, blue for GET, orange for PUT) containing the HTTP method, the endpoint path, and a brief description.

Servers  
http://localhost:60000/api/pas/contracts/GroupTravelQuote/1/

Filter by tag

### Basic operations

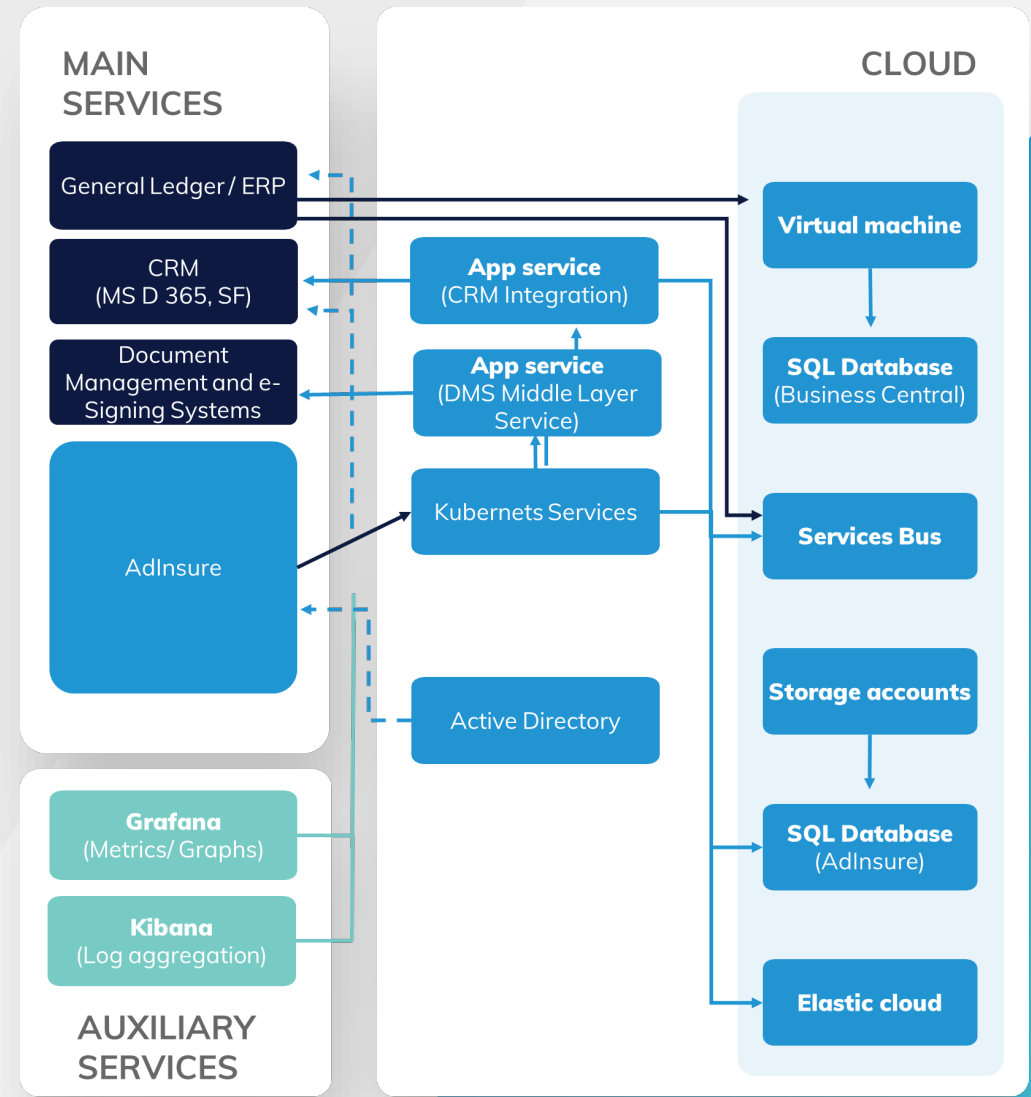
- POST** / Create a new GroupTravelQuote contract.
- POST** /evaluation Evaluate the provided a GroupTravelQuote contract document.
- POST** /{number}/evaluation Evaluate the provided a GroupTravelQuote contract document.
- GET** /{number}/operations Get the available operations for a specific GroupTravelQuote Contract.
- GET** /id/{id} Retrieve a GroupTravelQuote Contract by ID.
- GET** /{number} Retrieve a GroupTravelQuote Contract document by document number.
- PUT** /{number} Update the specified GroupTravelQuote Contract.
- PUT** /{number}/update-ownership Update ownership on document GroupTravelQuote Contract.

### Workflow

- GET** /{number}/transitions Get available transitions for the specified GroupTravelQuote Contract document.
- POST** /{number}/transitions/{transitionName} Make the specified transition on the GroupTravelQuote Contract document.
- GET** /{number}/related-documents Get the related documents for the specified GroupTravelQuote Contract document.

# On-premise or fully cloud-based

- Flexible deployment options that fit in with your IT infrastructure and operating models
- Cloud deployment in Microsoft Azure, Amazon AWS, and Oracle Cloud
- On-premise deployment on your own infrastructure
- Support for Oracle Cloud
- Support for multicloud: Oracle OCI



# AdInsure features a fully configurable, layered architecture

## 03 – Customization layer

For many organizations, their unique way of doing things is what sets them apart from the competition. AdInsure offers configuration-based customization supported by no-code and low-code tools.

## 02 – Standard layer

Built-in insurance business logic based on the experience of our industry and technology specialists. It is implemented through AdInsure business modules and system- and regional-specific configurations.

## 01 – Foundation layer

It is the AdInsure Framework upon which business functionalities and solutions are built. It includes technical capabilities (scalability, API generation, and more), the ability to work with insurance data and workflows, the integration framework, and more.



# Cloud-ready, future-oriented, open, digital platform for industrial insurance brokers

### **Fully digitalized and standardized operations**

AdInsure provides the capabilities for digitalizing and streamlining all broker processes across different departments and business units.

### **For Business and IT operation teams**

AdInsure provides reach features and productivity tools for all business teams as well all critical capabilities to the operation teams to manage the change.

### **Future-proof technology**

AdInsure's modular architecture, cloud support, and integration capabilities offer flexible operational options. Product design capabilities and tools support the development of innovative products based on emerging risks.

### **Improved user experience and collaboration**

Modern UI, dashboards, and collaboration capabilities improve not only the experience of your teams but also your collaboration with insurers and clients.

### **Bundling of coverages across markets**

AdInsure provides the capability to bundle various coverages and create comprehensive insurance products for a wider public. The new business and policy process is easily streamlined across international partners.

### **Faster time to market**

Rapidly design, test, and deploy new types of coverages to deliver new offerings to market faster. Modify all areas of insurance products to insurance products, including tariffs, coverages, and business to deliver standard or custom insurance products.

# About Adacta

Adacta is a leading software provider for the insurance industry. Our insurance platform, AdInsure, gives Life and Non-Life insurers, brokers, and MGAs a future-proof way to streamline their operations and processes.

Formed in 1989, Adacta spent decades helping insurance organizations to grow their digital capabilities and drive new profits. Their mission is simple: empower tomorrow's industry leaders to reach their potential through technology.



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